

INSTRUCTIONS FOR NEW TRADITIONAL IRAS

STEP 1:

To open a new Traditional IRA, click here to complete the Individual Retirement Application.

STEP 2:

Complete the Investment Authorization and IRA Attestation forms. Email them to fs@cogbf.org OR fax 407-574-9871.

STEP 3:

Once you have received your Goldstar account number via mail or email confirmation please contact Goldstar to register your account.

STEP 4:

Send your check directly to Goldstar with your account number attached for your opening contribution.

Mail check to: Goldstar Trust Company PO Box 719 Canyon, TX 79015

CHECKLIST

- *Traditional IRA Simplifier
- *IRA Attestation
- *IRA Investment Authorization