



INSTRUCTIONS FOR NEW TRADITIONAL IRAS

STEP 1:

To open a new Traditional IRA, click [here](#) to complete the Individual Retirement Application.

STEP 2:

Complete the Investment Authorization and IRA Attestation forms. Email them to fs@cogbf.org OR fax 407-574-9871.

STEP 3:

Once you have received your Goldstar account number via mail or email confirmation please contact Goldstar to register your account.

STEP 4:

Send your check directly to Goldstar with your account number attached for your opening contribution.

Mail check to:
Goldstar Trust Company
PO Box 719
Canyon, TX 79015

Or submit an ACH form to have funds deducted automatically, click [HERE](#).

CHECKLIST See Investment Forms for other documents.

*Traditional IRA Simplifier

*IRA Attestation

*IRA Investment Authorization