

Loan Application

PART A – QUALIFICATION

EXTENSION FUND

1

Tell us about your financing needs. Knowing more about your church and your future plans allow us the opportunity to make the best possible offer. If you have any questions while filling out your form, please call our loan department.

1. CHURCH INFORMATION

Church Name _____ Tax ID _____

Church Legal Corporate Name _____ Date Established _____

Church Mailing Address _____ City _____ State _____ ZIP _____

Church Physical Address *(If different than above)* _____ City _____ State _____ ZIP _____

Church Phone _____ Church Fax _____

Church Website _____ Email _____

District _____ Number of paid pastoral staff _____

COGBF, Inc. Affiliated Other

Has the church been under district supervision within the past 12 months? Yes No *(If yes, district approval is required)*

Does the church have their own corporation status? *(If yes, documentation is required)* Yes No Date Incorporated: _____

2. PASTOR INFORMATION

Prefix _____ Pastor's Full Name _____ Gender _____

Pastor's Mailing Address *(If different than Church Mailing Address)* _____ City _____ State _____ ZIP _____

Phone _____ Cell _____ Email _____

Date you became pastor _____ District with whom pastor is credentialed _____

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Church of God by Faith Financial Solutions, Inc.
2409 Old Middleburg Road, N. - Jacksonville, FL - 32210
Website: www.cogbfs.org - Phone: 904-574-9853 - Fax: 904-574-9871

Church Loans • Investments • Retirement Accounts

Loan Application

3 . FINANCIAL STATEMENTS

Please attach the following.

- Profit and Loss Statement for the current year-to-date as well the previous three years**
(templates available at www.cogbffs.com/loantemplates).
- Mortgage/Rental payment history for the last 24 months.**
- Proof of tax-exempt status (determination letter) from the IRS.**
- Lender Payoff Statement (30-day payoff letter & wire instructions)**
- Copy of Insurance Policy including coverage and endorsements.**

4. AVERAGE ATTENDANCE

Adult Attendance	This Year: _____	Last Year: _____	Year Before Last: _____
Child/Youth Attendance	This Year: _____	Last Year: _____	Year Before Last: _____
Number of Households	This Year: _____	Last Year: _____	Year Before Last: _____

5. STATEMENT OF PLAN

Tell us your plans in one paragraph. (Are you selling your existing property, planning to build at a new location, remodeling/adding to your present building?Etc.)

6 . COSTS AND PURPOSES

Amount needed for new construction	\$ _____
Amount needed for refinancing	\$ _____
Amount needed for remodel/improvements	\$ _____
Amount needed to purchase property	\$ _____
Amount needed for other/miscellaneous	\$ _____
Subtract cash on hand to be applied to the project	—\$ _____
Total net requested loan	\$ _____

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7. COLLATERAL / CHURCH - OWNED PROPERTY

Property Address _____ City _____ State _____ ZIP _____

Use (Parsonage, sanctuary, etc.) _____ Current Property Value _____

Property value based on (check all that apply):

Licensed Appraisal Tax Assessment Insured Value Realtor's Opinion Sales Price

Is there currently a mortgage on the property? Yes No

Original Mortgage Date (MM/DD/YYYY) _____ Original Amount _____ Term (Time) _____

Current Monthly Payment _____ Current Unpaid Balance _____

Name of Creditor/Lender _____ Interest Rate _____ Fixed/Variable _____

Is this mortgage current or delinquent? Current Delinquent

Are there balloon terms on this mortgage? Yes No

Balloon Payment Due Date _____ Balloon Amount _____

8. ADDITIONAL COLLATERAL PROPERTY (If not applicable, skip to Section 9)

Property Address _____ City _____ State _____ ZIP _____

Use (Parsonage, sanctuary, etc.) _____ Current Property Value _____

Property value based on (check all that apply):

Licensed Appraisal Tax Assessment Insured Value Realtor's Opinion Sales Price

Is there currently a mortgage on the property? Yes No

Original Mortgage Date (MM/DD/YYYY) _____ Original Amount _____ Term (Time) _____

Current Monthly Payment _____ Current Unpaid Balance _____

Name of Creditor/Lender _____ Interest Rate _____ Fixed/Variable _____

Is this mortgage current or delinquent? Current Delinquent

Are there balloon terms on this mortgage? Yes No

Balloon Payment Due Date _____ Balloon Amount _____

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9 . OTHER OBLIGATIONS

Does the church have any other loans from institutions or individuals? Yes No

Does the church have any liens, judgments, past due property or payroll taxes, or pending litigation against the church corporation or its property? Yes No

Is the church currently, or has the church ever been in default of any financial liability? Yes No

If the answer to any of the above questions is "Yes," please provide full details:

10. ADDITIONAL INFORMATION

How did you hear about us?

Referral _____

District Publication _____

Partners Investment _____

Social Media _____

Schedule Financial Solutions presentation in your church

Date: _____ Time: _____

Mail/Email _____

Online Ad _____

Event _____

Other _____

11 . SUBMITTING YOUR APPLICATION

Send your completed forms, with all required attachments in one of the following ways:

By Mail:

Church of God by faith Financial Solutions
Attn: Loans
2409 Old Middleburg Road North
Jacksonville, Florida 32210

By Fax:

904.574-9871

By Email:

Send a scanned PDF (or similar format) to:
loans@cogbf.org
fs@cogbf.org